

Exhibit J

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
CAPMARK FINANCIAL GROUP, INC., <i>et al.</i> , Debtors. ¹	Case No. 09-13684 (CSS) (Jointly Administered) <u>Objection Deadline:</u> <u>October 31, 2011 at 4:00 p.m.</u> <u>Hearing Date: Only if an Objection is filed</u>

**EIGHTEENTH MONTHLY FEE APPLICATION OF
KASOWITZ, BENSON, TORRES & FRIEDMAN LLP FOR
COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS SPECIAL LITIGATION COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM JULY 1, 2011 THROUGH JULY 31, 2011**

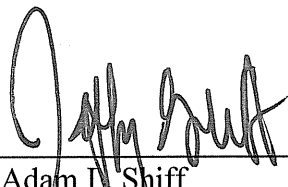
Name of Applicant: Kasowitz, Benson, Torres & Friedman LLP

Authorized to Provide
Professional Services to: Official Committee of Unsecured Creditors

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of each Debtor's federal tax identification number, are: Summit Crest Ventures, LLC (5690), Capmark Financial Group Inc. ("CFGI") (2188), Capmark Capital Inc. (6496), Capmark Finance Inc. (3444), Commercial Equity Investments, Inc. (4153), Mortgage Investments' LLC (6319), Net Lease Acquisition LLC (9658), SJM Cap, LLC (0862), Capmark Affordable Equity Holdings Inc. (2379), Capmark REO Holding LLC (3951), Paramount Managing Member AMBAC II, LLC (3934), Paramount Managing Member AMBAC III, LLC (3999), Paramount Managing Member AMBAC IV, LLC (0117), Paramount Managing Member AMBAC V, LLC (3366), Paramount Managing Member LLC (0184), Paramount Managing Member II, LLC (7457), Paramount Managing Member III, LLC (0196), Paramount Managing Member IV, LLC (0199), Paramount Managing Member V, LLC (0201), Paramount Managing Member VI, LLC (5857), Paramount Managing Member VII, LLC (5855), Paramount Managing Member VIII, LLC (5854), Paramount Managing Member IX, LLC (5452), Paramount Managing Member XI, LLC (5455), Paramount Managing Member XII, LLC (5457), Paramount Managing Member XVIII, LLC (3087), Paramount Managing Member XIV, LLC (4194), Paramount Managing Member XV, LLC (4192), Paramount Managing Member XVI, LLC (4186), Paramount Northeastern Managing Member, LLC (3086), Capmark Affordable Properties Inc. (3435), Paramount Managing Member XXIII, LLC (4754), Paramount Managing Member XXIV, LLC (3615), Paramount Managing Member 30, LLC (6824), Paramount Managing Member 31, LLC (6826), Paramount Managing Member 33, LLC (6831), Broadway Street California, L.P. (7722), Broadway Street 2001, L.P. (0187), Broadway Street XV, L.P. (7730), Broadway Street XVI, L.P. (7725), Broadway Street XVIII, L.P. (9799), Broadway Street Georgia I, LLC (9740), Capmark Managing Member 4.5 LLC (8979), Capmark Affordable Equity Inc. (2381), Capmark Investments LP (7999), and Protech Holdings C, LLC (7933). CFGI's corporate headquarters is located at 116 Welsh Road, Horsham, Pennsylvania, 19044.

WHEREFORE, KBT&F respectfully requests that approval be made to it for the current Application Period in the sum of \$86,157.00, the total compensation for professional services rendered, 80% of which is to be currently paid upon the filing of a certificate of no objection, and the sum of \$2,190.44 for reimbursement of actual and necessary costs and expenses incurred by it in these cases from July 1, 2011 through July 31, 2011.

Dated: October 11, 2011
New York, New York

By: 
Adam D. Shiff
Jeffrey R. Gleit
Michele L. Angell
KASOWITZ, BENSON, TORRES
& FRIEDMAN LLP
1633 Broadway
New York, New York, 10019
(212) 506-1700
(212) 506-1800 (facsimile)

*Special Litigation Counsel for the Official
Committee of Unsecured Creditors*

EXHIBIT A

KASOWITZ, BENSON, TORRES & FRIEDMAN LLP
 1633 BROADWAY
 NEW YORK, NEW YORK 10019-6799

Federal I.D. # 13-3720397

JULY 31, 2011

09090006

Capmark Unsecured Creditors Committee
 Secured Bank Investigation & Litigation

DATE	ATTORNEY OR ASSISTANT	HOURS
07/01/11	ADAM L. SHIFF Emails w/ MLA, DNZ and JRG re disclosure statement hearing and Goldman preference (.8); review plan and disclosure statement re upcoming hearing (2.2); t/c M. Bienenstock re disclosure statement hearing (.4); review research re jurisdiction issues (1.4); commence disclosure statement hearing preparation (1.2); draft follow-up emails to DNZ and MLA re disclosure statement hearing preparation (.4); t/c w/ MLA re disclosure statement hearing (.2).	6.60
07/01/11	JEFFREY R. GLEIT Review plan and disclosure statement re Goldman Sachs issues.	.30
07/01/11	DANIEL N. ZINMAN Emails w/ MLA, ALS and JRG re jurisdiction issue (.5); t/c to MLA re same (.1).	.60
07/01/11	MICHELE L. ANGELL Email correspondence w/ ALS, JRG and DNZ re July 5 hearing (.3); t/c w/ ALS re same and hearing prep (.2); research docket re relevant documents re reconsideration for July 5 hearing (.5); draft email to MB and ARL detailing hearing preparation materials needed (.4); t/cs w/ ARL re same (.2); email correspondence w/ ARL re same (.3); review and comment on index prepared by ARL for July 5 hearing preparation materials (.1); review statement filed by Committee in support of plan and exhibit letter (.1); review May 20 letter from Committee re preparation for July 5 hearing (.3); review	3.80

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July 5 hearing materials prepared by ARL (1.4).

07/01/11	ROSS G. SHANK Emails w/MLA re jurisdiction research.	.20
07/01/11	ANITRA R. LAWRENCE Prepare hearing binders re Amended Plan and Disclosure Statement per MLA (1.9); prepare hearing binders re Reconsideration Materials for July 5, 2011 Capmark Hearing per MLA (1.7); t/cs w/ MLA re same (.2); emails w/ MLA re same (.3).	4.10
07/04/11	ADAM L. SHIFF Review jurisdiction, Goldman issues and other documents in preparation for disclosure statement hearing (1.8); emails w/ DNZ and KBT&F team re disclosure statement hearing (.4).	2.20
07/04/11	DANIEL N. ZINMAN Review files re jurisdiction issue for 7/5 hearing (.4); emails w/ ALS and KBT&F team re same (.3); research new developments on jurisdiction issue for 7/5 hearing (1.7).	2.40
07/05/11	MICHELE L. ANGELL Review emails from ALS, M. Huebner and M. Kessler re Goldman statement re jurisdiction at disclosure statement hearing.	.10
07/07/11	ADAM L. SHIFF Follow-up t/c w/M. Huebner re 7/6/11 hearing (.2); follow up t/c w/ M. Bienenstock re 7/6/11 hearing (.2); review materials re 7/6/11 hearing (.6).	1.00
07/08/11	ADAM L. SHIFF Review disclosure statement submissions.	1.00
07/13/11	ADAM L. SHIFF Analyze issues re Goldman insider preference claim REDACTED	1.00
07/13/11	MICHELE L. ANGELL Emails w/ JRG re REDACTED and REDACTED re insider preference claims.	.10
07/14/11	DANIEL N. ZINMAN Emails w/ JRG, MLA re Goldman insider preference action.	.40

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07/14/11	MICHELE L. ANGELL Research	REDACTED	.10
07/18/11	ADAM L. SHIFF Analyze issues re Goldman insider preference claims.		.90
07/18/11	JEFFREY R. GLEIT Meet with MLA re Goldman Sachs claims (.2); meet with DNZ re same (.2).		.40
07/18/11	DANIEL N. ZINMAN Conf. w/ JRG re preference action, research needed (.2); conf. w/ MLA re same (.3); emails w/ RGS and KBT&F team re research needed (.8); emails w/ MLA re pleadings, other materials (.3); review pleadings in case for purposes of background and facts for Goldman insider preference REDACTED (1.8).		3.40
07/18/11	MICHELE L. ANGELL Conf. w/ JRG re REDACTED re Goldman insider preference claims (.2); conf. w/ DNZ re research for same (.3).		.50
07/19/11	DANIEL N. ZINMAN Review research from MLA re REDACTED (.3); draft email to MLA re same (.2).		.50
07/19/11	MICHELE L. ANGELL Research REDACTED for Goldman insider preference claim REDACTED (.7); draft email to DNZ summarizing research re same (.5); review ASK's REDACTED for trial to prepare Goldman insider preference claim REDACTED (.1).		1.30
07/19/11	ROSS G. SHANK Research Third Circuit law re REDACTED (1.8); draft summary of same (.5); draft correspondence to DNZ re same (.1).		2.40
07/20/11	ADAM L. SHIFF Review issues re Goldman insider preference REDACTED		.20

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07/20/11	DANIEL N. ZINMAN	4.20
	Review pleadings on preference action, related topics (2.8); emails w/ MLA and KBT&F team re research issues for Goldman insider preference REDACTED (.7); conf. w/ MLA re same (.1); conf. w/ JS re same (.5); email w/ JRG re same (.1).	
07/20/11	JESSICA SUTLIFF	3.30
	Meet with DNZ re Goldman insider preference research (.5); conduct legal and factual research regarding insider preference actions (2.8).	
07/20/11	MICHELE L. ANGELL	.30
	Prepare REDACTED re REDACTED for DNZ for Goldman insider preference claim REDACTED (.1); conf. w/ DNZ re Goldman insider preference claim REDACTED (.1); email DNZ and JS re same (.1).	
07/20/11	ROSS G. SHANK	5.20
	Research REDACTED (2.5); draft memorandum re same (1.3); begin research re REDACTED (.8); draft memorandum re same (.6).	
07/21/11	ADAM L. SHIFF	2.00
	Analyze issues re claim analysis.	
07/21/11	DANIEL N. ZINMAN	.40
	Emails w/ JS, MLA and KBT&F team re research issues for Goldman insider preference REDACTED	
07/21/11	JESSICA SUTLIFF	6.20
	Conduct legal and factual research REDACTED (3.8); draft inserts for REDACTED re same (2.4).	
07/21/11	MICHELE L. ANGELL	5.90
	Research REDACTED for Goldman insider preference claim REDACTED per DNZ (2.2); draft email to DNZ summarizing this research (.4); draft REDACTED re REDACTED (3.3).	

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07/21/11	ROSS G. SHANK Review and summarize <div style="text-align: center;">REDACTED</div> (3.8); continue drafting memo re same (2.6).	6.40
07/22/11	DANIEL N. ZINMAN Conf. w/ RGS re research item for Goldman insider preference REDACTED (.3); emails w/ MLA, RGS, JS re same (.3).	.60
07/22/11	JESSICA SUTLIFF Conduct legal and factual research regarding insider preference actions (.8); draft <div style="text-align: center;">REDACTED</div> re same (.5).	1.30
07/22/11	ROSS G. SHANK Finalize research and memo re <div style="text-align: center;">REDACTED</div> (3.8); conf. w/ DNZ re same (.3).	4.10
07/25/11	DANIEL N. ZINMAN Emails w/ MLA re research issues for preference analysis and REDACTED insert for Goldman insider preference REDACTED (.2); conf. w/ RGS re same (.1).	.30
07/25/11	JESSICA SUTLIFF Conduct legal research regarding insider preference actions for REDACTED re same.	2.80
07/25/11	MICHELE L. ANGELL Research whether REDACTED for REDACTED re Goldman insider preference claims (.5); research REDACTED for REDACTED re Goldman insider preference claims (2.7).	3.20
07/25/11	ROSS G. SHANK Revise REDACTED insert for Goldman insider preference REDACTED (1.6); begin research re <div style="text-align: center;">REDACTED</div> for same (1.4); conf. w/DNZ re same (.1); review REDACTED insert in Goldman insider preference REDACTED (1.4).	4.50
07/26/11	DANIEL N. ZINMAN Review research from JS re REDACTED (.5); emails w/ JS, MLA re same (.2); emails w/ MLA, JS, RGS re status of research issues for Goldman insider preference REDACTED (.2).	.90

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07/26/11	JESSICA SUTLIFF Conduct legal research regarding insider preference actions (5.4); draft inserts for re same (3.1). REDACTED	8.50
07/26/11	ROSS G. SHANK Review REDACTED inserts in Goldman insider preference REDACTED (1.7); correspond w/DNZ, MLA and JS re same (.2).	1.90
07/27/11	JEFFREY R. GLEIT Conference with DNZ re Goldman Sachs and analysis. REDACTED	.20
07/27/11	DANIEL N. ZINMAN Emails w/ MLA, RGS, JS re research issues for Goldman insider preference REDACTED (.5); conf. w/ JRG re Goldman insider preference REDACTED and analysis (.2); attend meeting with MLA, RGS, JS re Goldman insider preference research REDACTED (.8).	1.50
07/27/11	JESSICA SUTLIFF Meet with DNZ, MLA and RGS re research for insider preference REDACTED (.8); conduct legal and factual research regarding insider preference actions for same (3.5); draft inserts re same (3.2).	7.50
07/27/11	MICHELE L. ANGELL Meet w/ DNZ, RGS and JS re REDACTED re Goldman insider preference claims.	.80
07/27/11	ROSS G. SHANK Review correspondence from DNZ and KBT&F team re Goldman insider preference REDACTED (.3); conf. w/ DNZ, MLA and JS re same (.8); research REDACTED for same (.8); draft insert re same (1.0); research REDACTED for same (1.8); draft insert re same (.8); review correspondence from JS and MLA re insider research (.6).	6.10
07/28/11	JEFFREY R. GLEIT Conference with DNZ re status of Goldman Sachs research.	.20
07/28/11	DANIEL N. ZINMAN Draft REDACTED preference action against Goldman (5.1); emails w/ MLA, RGS, JS, JRG re same (.5); conf. w/ JS re same (.4); conf. w/	6.20

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JRG re same (.2).

07/28/11	JESSICA SUTLIFF	3.30
	Meet with DNZ re Goldman insider preference	
	REDACTED (.4); conduct legal and factual	
	research regarding insider preference actions	
	re same (1.7); draft inserts for same (1.2).	
07/28/11	ROSS G. SHANK	4.70
	Revise insider preference claim REDACTED	
	(.4); draft footnote re REDACTED	
	for same (.8); correspond w/DNZ	
	re REDACTED (.2); research	
	REDACTED (.7); draft additional analysis re same	
	(.6); draft insert for insider preference	
	REDACTED re REDACTED case	
	(1.6); review correspondence from JS re	
	REDACTED (.2); review correspondence from DNZ	
	and MLA re REDACTED (.2).	
07/29/11	JESSICA SUTLIFF	.60
	Review draft of insider preference REDACTED	
07/29/11	ROSS G. SHANK	1.70
	Revise insider preference REDACTED re REDACTED	
	cases.	

TOTAL HOURS

128.30

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	HOURS	RATE	AMOUNT
PARTNER			
JEFFREY R. GLEIT	1.10	640.00	704.00
ADAM L. SHIFF	14.90	825.00	12,292.50
 SPECIAL COUNSEL			
DANIEL N. ZINMAN	21.40	725.00	15,515.00
 ASSOCIATE			
MICHELE L. ANGELL	16.10	400.00	6,440.00
ROSS G. SHANK	37.20	350.00	13,020.00
JESSICA SUTLIFF	33.50	375.00	12,562.50
 PARALEGAL			
ANITRA R. LAWRENCE	4.10	180.00	738.00

TOTAL FEES \$61,272.00

TOTAL COSTS \$.00

TOTAL FEES AND COSTS \$61,272.00